

SAHARA

MUTUAL fund

SAHARA ASSET MANAGEMENT COMPANY PRIVATE LIMITED

Investment Manager to Sahara Mutual Fund. SEBI Regn. No.: MF/030/96/0

Corporate Office: "Express Towers", 12th Floor, Nariman Point,

Mumbai 400021 Phone: (022) 32424005/06 Fax: (022) 66547855

Addendum to the Offer document/s of Sahara Mutual Fund.

Shri A N Sridhar, is being appointed as Fund Manager for the existing equity schemes namely Sahara Tax Gain Fund, Sahara Growth Fund, Sahara Midcap Fund, Sahara Wealth Plus Fund, Sahara Infrastructure Fund w.e.f February 1, 2007.

This addendum forms an integral part of the Offer Document/Key Information Memorandum cum Application form issued under the schemes of Sahara Mutual Fund as amended from time to time. All other terms and conditions of the scheme/s remain unchanged.

On behalf of the Board
For Sahara Asset Management
Company Private Limited

Place: Mumbai

Date :31/01/2007

Sd/-

Principal Officer

Risk Factors: Mutual Funds and securities investments are subject to market risks and the NAV of the scheme may go up or down depending upon the factors affecting the securities market. There can be no assurance or guarantee that the Scheme objectives will be achieved. The past performance of the previous scheme/s, sponsor or its group affiliates is not indicative of and does not guarantee future performance of the scheme. The sponsor is not responsible or liable for any loss or shortfall resulting from the operations of the scheme beyond the initial contribution of Rs. 1 lakh made by it towards setting up of the Mutual Fund. Please read the offer document carefully before investing. **Statutory Details:** Sahara Mutual Fund has been set up as a trust under the Indian Trust Act 1882 (liability restricted to the corpus of Rs.1 lac) with Sahara India Financial Corporation Limited as sponsor and Board of Trustees as Trust and Sahara Asset Management Company Private Limited as the Investment Manager to Sahara Mutual Fund